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Mr Gerard Brown  
Group General Manager, Corporate Affairs  
Australian and New Zealand Banking Group Limited  
Level 10, 833 Collins Street, Docklands  
Victoria, Australia, 3008

Our ref Letter to Mr Gerard Brown -  
Auditor Independence  
Contact Hanife Ymer (+61 3 9288 5778)

4 June 2015

Dear Gerard

### **KPMG's Auditor Independence Requirements in relation to ANZ's Corporate Sustainability Review 2014**

This letter confirms KPMG's independence in conducting our assurance engagement in relation to ANZ's Corporate Sustainability Review 2014. I can confirm that KPMG has complied with the Code of Ethics for Professional Accountants issued by the International Ethics Standards Board for Accountants.

It is also noted that KPMG upholds strict adherence to issues pertaining to independence, and as your financial statement auditor, KPMG also complies with ANZ's **Stakeholder Engagement Model for Relationship with External Auditor (available on anz.com)**. The policy is aligned to the specific requirements set out in the Australian Corporations Act 2001 and international best practice.

Should you require any additional information, please do not hesitate to contact KPMG.

Yours sincerely

Adrian King  
Partner  
KPMG